Digitizing Torque
Revolutionising The Industry

Experts in Magnostrictive Sensor Technology

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*source: NCTE‘s own market research
Financial outlooks reflect management estimates as of October 2025.

01

AGENDA

NCTE AT A GLANCE

NCTE AG AT A GLANCE

CONTACTLESS SENSORS
based on inverse magnetostriction

REVENUE CAGR
12% between 2014 and 2023

HEADQUARTERS
Oberhaching Munich

COUNTLESS APPLICATIONS
E-Bikes, Off-Highway, Motorsport, Automotive, E-Mobility, Medical, Aerospace, …

REVENUE
4 Mio. EUR (2024)

40 DEDICATED EMPLOYEES
Highly specialized team with strong engineering focus.

RENOWNED CUSTOMERS

FOUNDATION

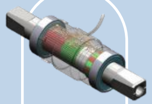
2003

2008

- Founded as an engineering & development company
- Customized developments based on magnetostriction

SERIES PRODUCTION

Series production E-Bike sensors

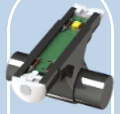


2010

New segments

2011

Series production medical technology



2014

- Change of strategy towards products suitable for industrial use
- Turnover EUR 2.5 million

INTERNATIONALISATION & INNOVATION

Cooperation with Schaeffler

2018

Listing: Exchange Munich m:access

2023

Innovation and Focus

2025

- Internationalisation and expansion of the dealer network
- Relocation and scaling of production
- Focus on sustainability and megatrends
- Increase in sales to > EUR 6 million

Convincing technology

- Sensors are easily scalable and can be produced efficiently
- Long-term stability even under the toughest conditions
- Development, prototyping and production under one roof
- Unique technology – robust, contactless torque sensing for smart and data-driven machines
- Innovation-driven growth – strong project pipeline across core and new applications

NCTE is led by an experienced management team

CFO / acting CEO

Sebastian Müller

Head of Program Management

Daniel Röser

Head of Sales

Tobias Wiesenzarter

Supervisory Board

Günter Pröpster

- Managing Director Gulf One GmbH
- Dipl. Ing. Electr. Engineer and M.Sc. Comp. Science
- PE, Intl. M&A, Restructuring

Michael Dams

- Former Managing Director National Instruments (D)
- Dipl. Ing. Electrical Engineer
- Specialist for national and international sales

Tobias Moers

- CEO/CTO Piech Automotive
- Former: CEO Aston Martin, Mercedes AMG
- Dipl. Ing. Mech. Engineer

Ziyad Omar

- CEO Gulf One Capital
- MBA, Mathematics and Computer Science
- International M&A transactions

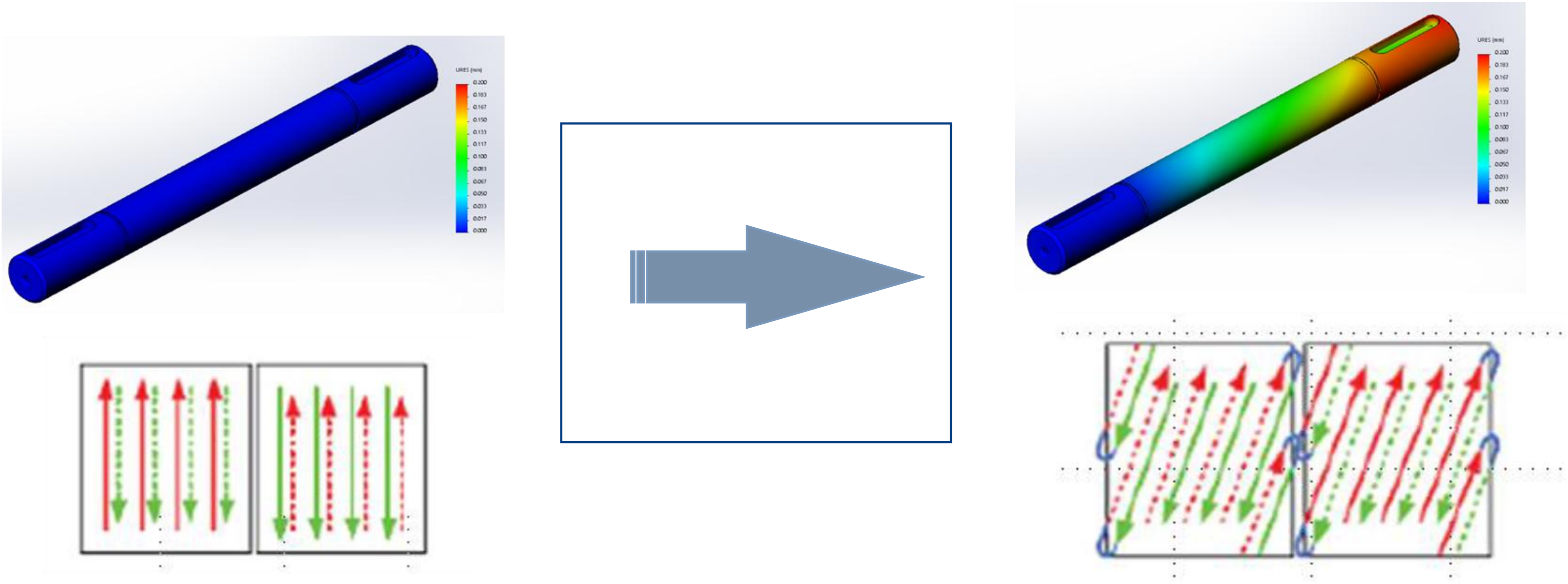
02

AGENDA

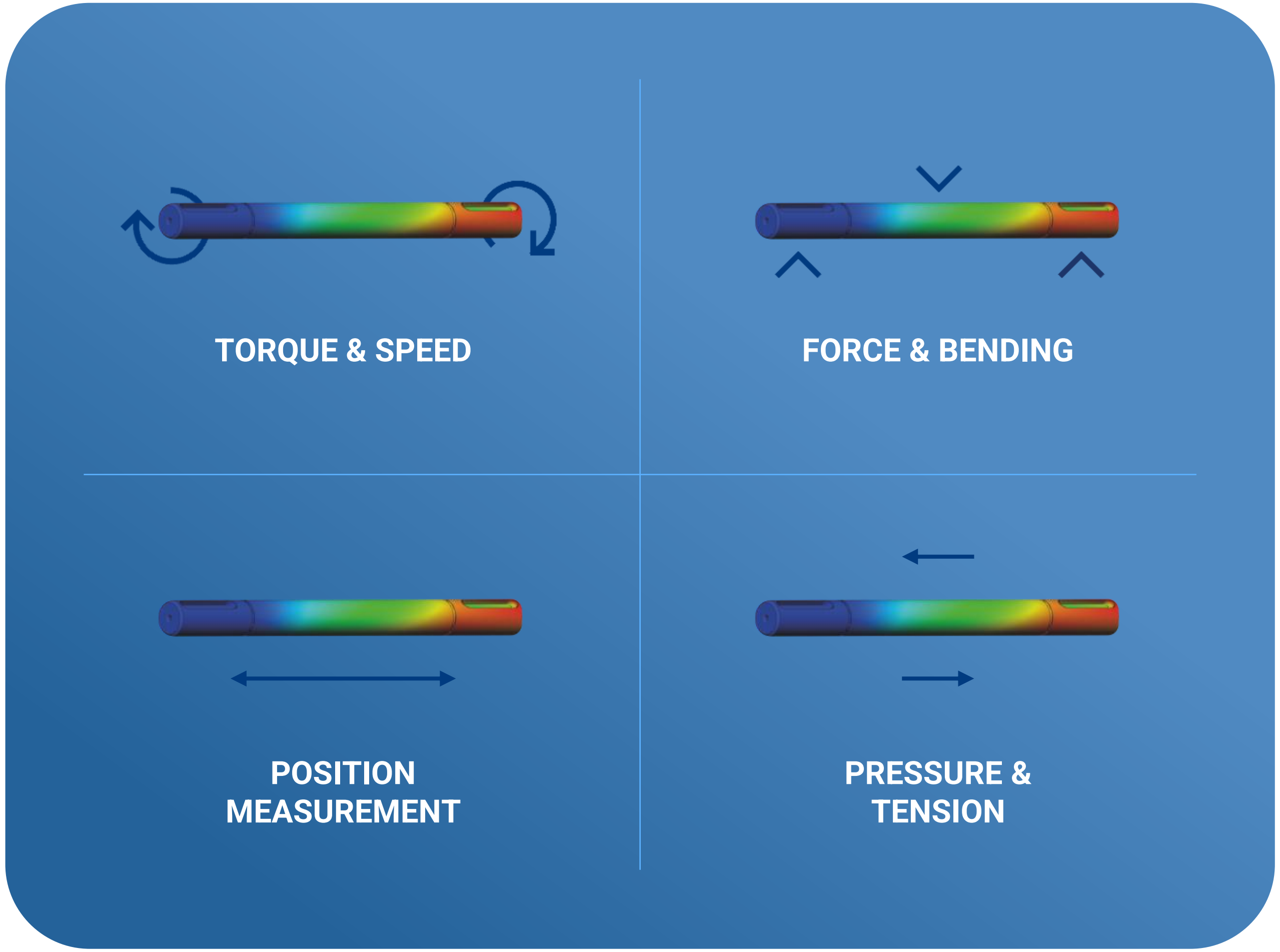
A CURRENT PULSE FOR LONG-TERM STABILITY

Magnetostriction refers to the deformation of magnetic materials under the influence of an external magnetic field (Joule magnetostriction 1847 / Villari effect).

NCTE sensors measure magnetic field changes **in real time**, **contactless** and **wear-free**.



OUR SENSOR TECHNOLOGY



ADVANTAGES

- NCTE's sensor technology is based on the physical effect of MAGNETOSTICTION
- Forces acting on a workpiece alter its magnetic field; this change can be measured.
- The forces can thus be derived directly from the change in a magnetic field that is specifically introduced into the workpiece using the technology developed by NCTE
- NCTE owns around 20 patent families worldwide for this sensor technology

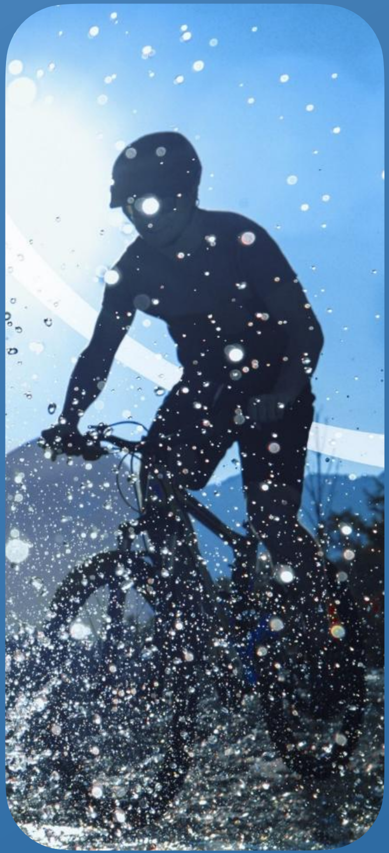
Our Sensor-Technology

PROBLEMS WITH OTHER SOLUTIONS (e.g. strain gauge sensors)	NCTE'S PROPRIETARY MAGNETOSTRICTIVE TECHNOLOGY
Unsuitable for large-scale production as they must be physically attached to the workpiece	Suitable for large-scale production, the workpiece itself becomes the primary sensor
Wear and degradation of accuracy	Contactless, thereby no wear
Inherently slow	Real time data
Sensitive to environmental conditions	Unsurpassed robustness with stable accuracy and insensitive to environmental conditions, long-term reliability

03

AGENDA

Our business model:
Make our customer‘s machines smarter



E-Bikes

Off-Highway

Industry

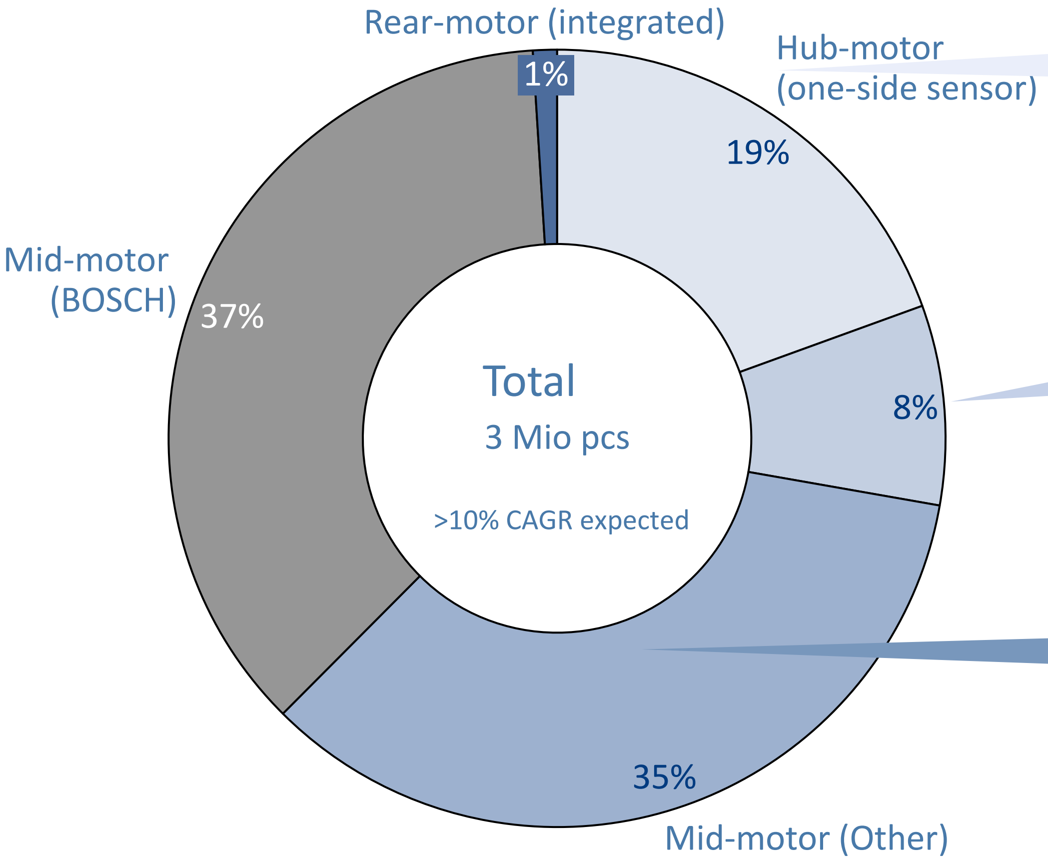
Motorsport

Medical

E-BIKE

GO-TO-MARKET STRATEGY: Focus on High-Performance Solutions

(‘000 units p.a., Europe)*



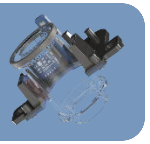
NCTE SBBRT

Total market: 590‘
Adressable Market: 150‘
NCTE market share 2025 30‘ (20%)

NCTE HubSense

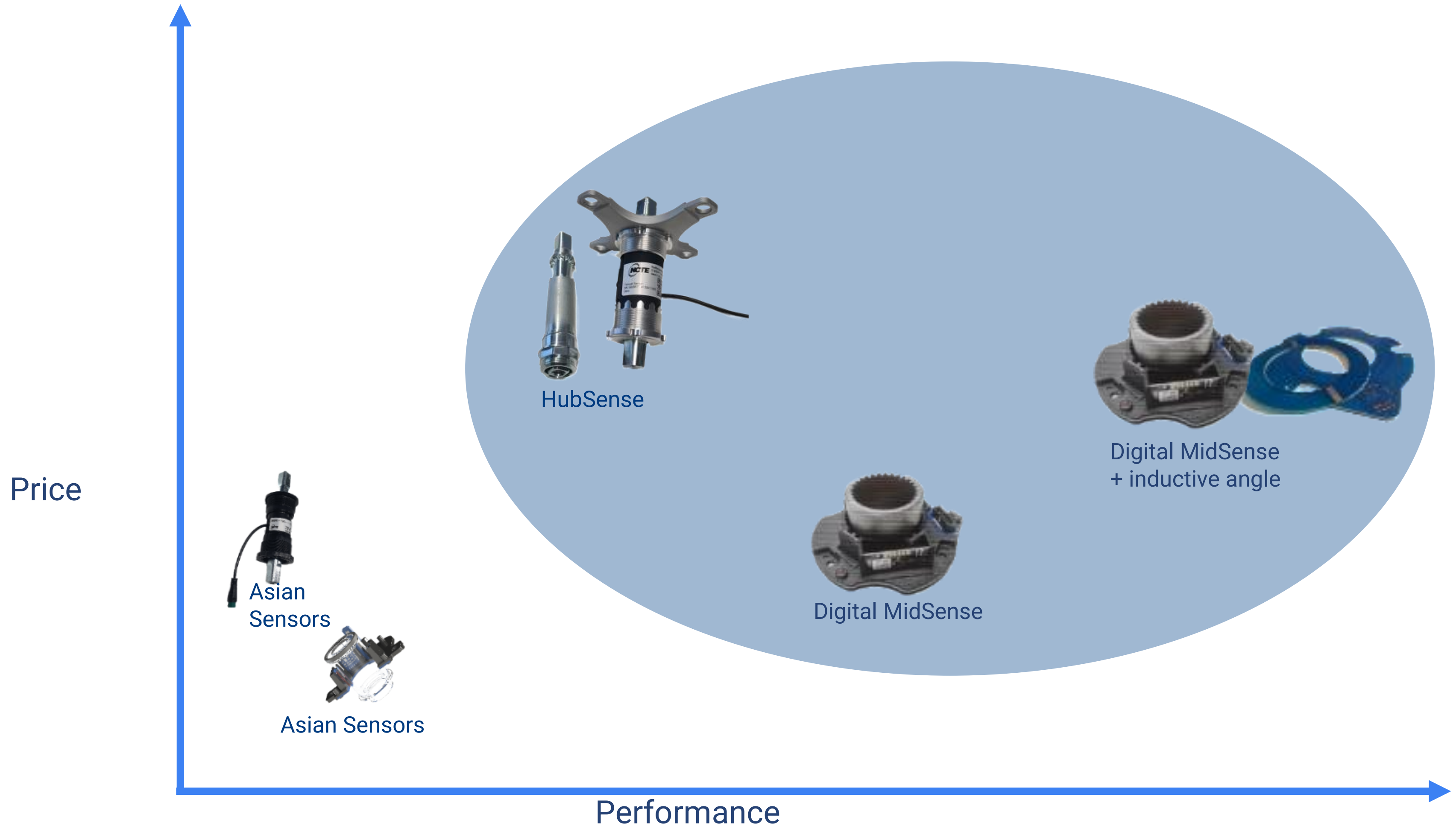
Total market: 260‘
Adressable Market: 50‘
NCTE market share 2025: 0

NCTE MidSense



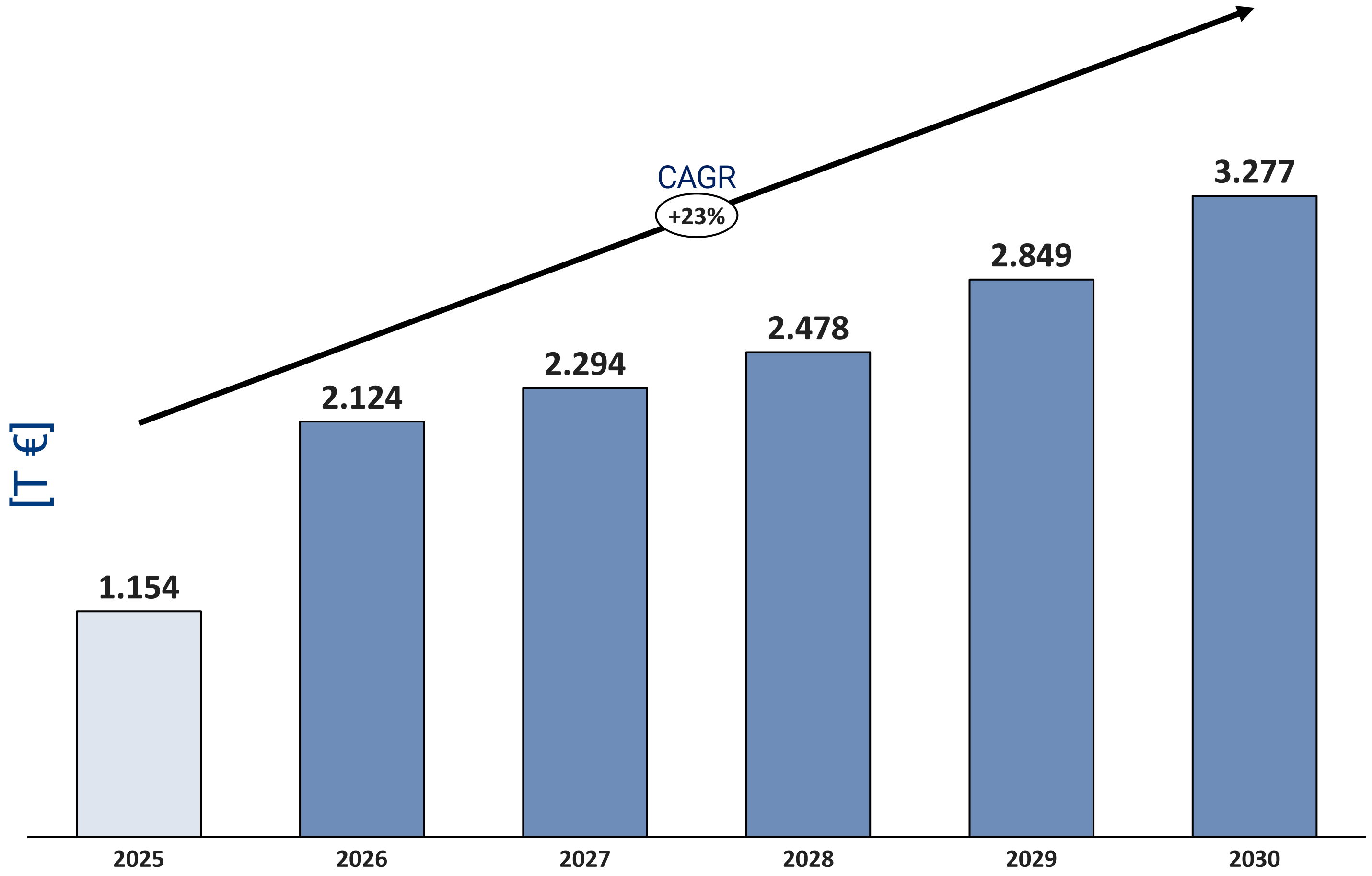
Total market: 1.100‘
Adressable Market: 200‘
NCTE market share 2025 20‘ (10%)

GO-TO-MARKET STRATEGY: Focus on High-Performance Solutions



E-BIKE: SALES DEVELOPMENT 2025 – 2030

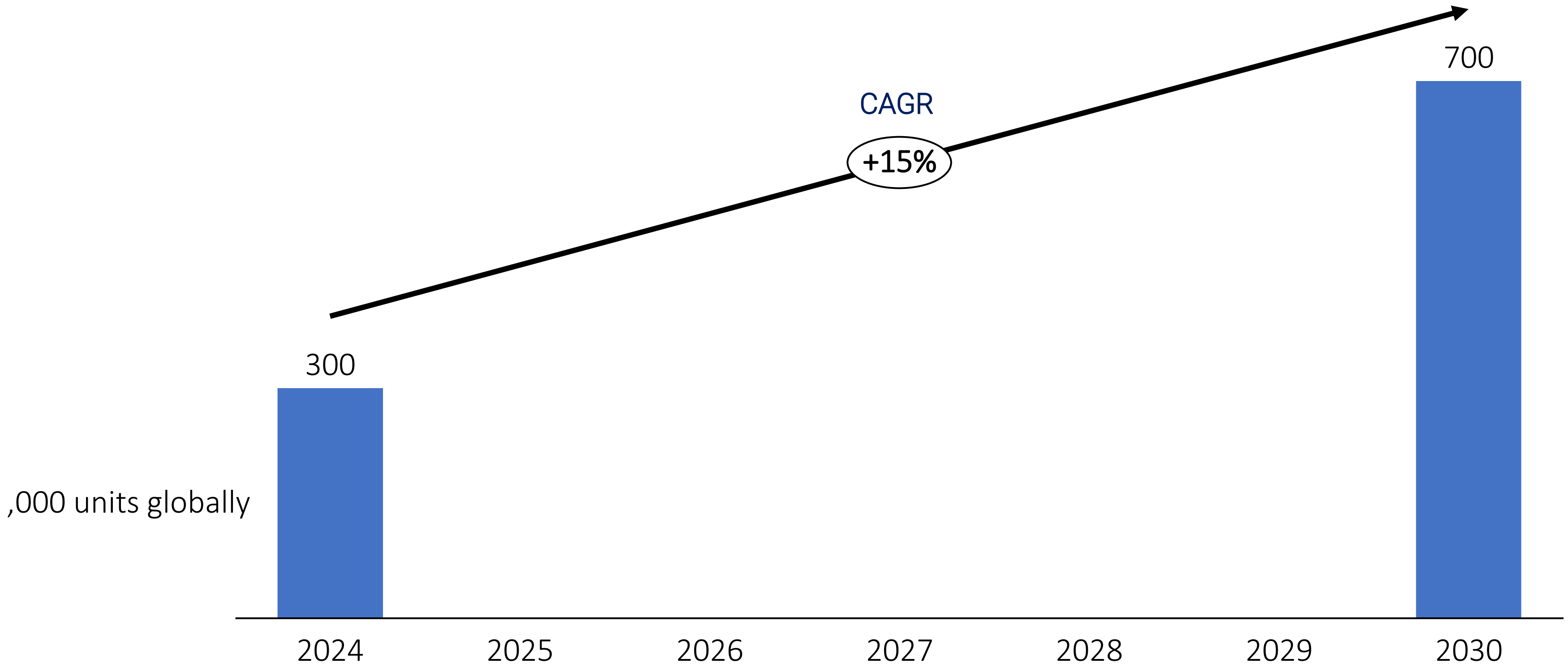
Market recovery expected mid-2026



OFF-HIGHWAY

OFF-HIGHWAY: MARKET DEVELOPMENT 2026 – 2030*

Adressable Market: **300‘**
NCTE market share: **16,‘ (5,3%)**



NCTE OFF-HIGHWAY PORTFOLIO: NEXT LEVEL PRECISION FARMING

Current application projects

- Gear pump drive tractor
- Fertilizer spreader
- Climate chamber sensor
- Baler
- Seeddrill (load pin)
- PTO sensor

Future application projects

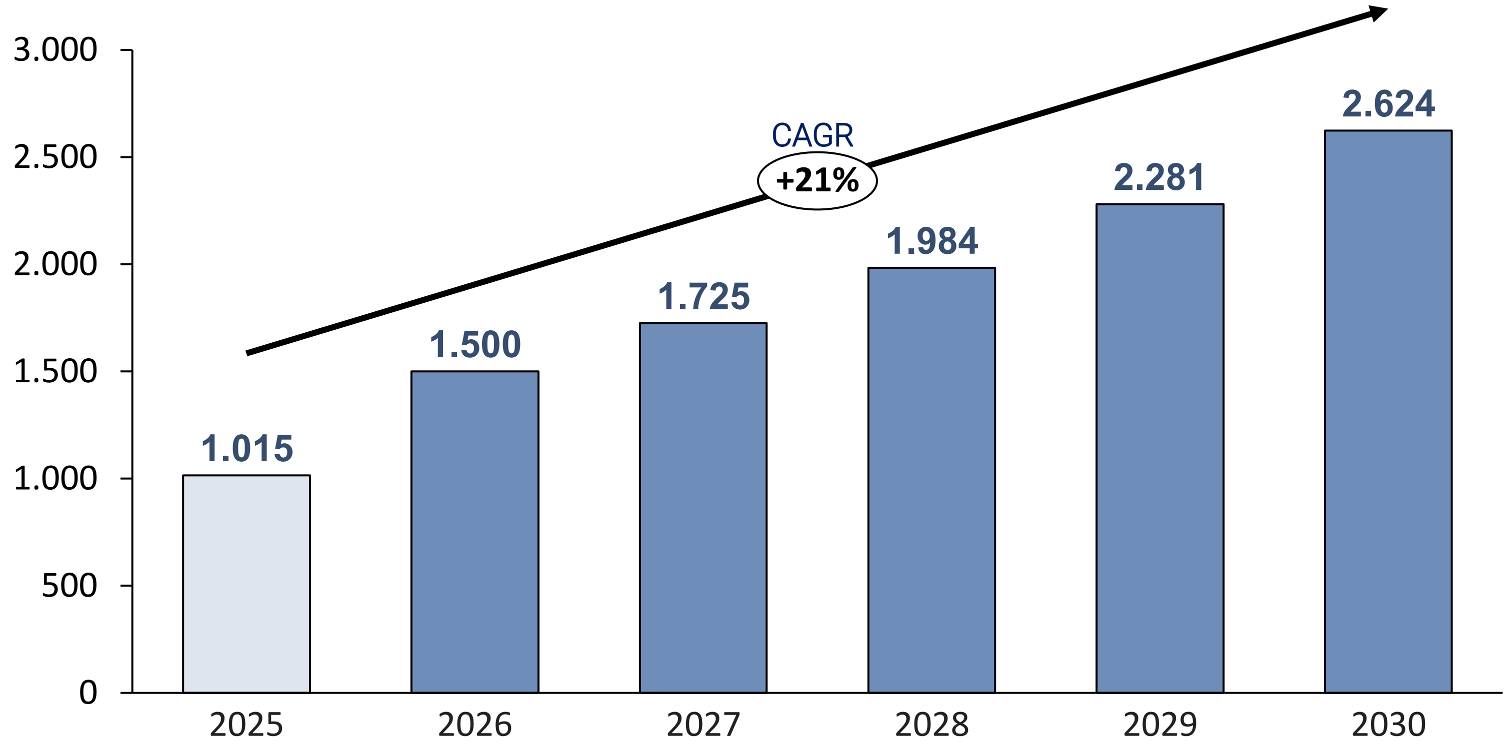
- Harvester
- Cutting tools
- Rotary harrows
- Driveshafts tractor
- Gearbox (transmission and diff. gears)
- Cardan shaft
- Hydraulics
- Planters
- Crawler tracks
- Pumps





OFF-HIGHWAY: SALES DEVELOPMENT 2026 – 2030

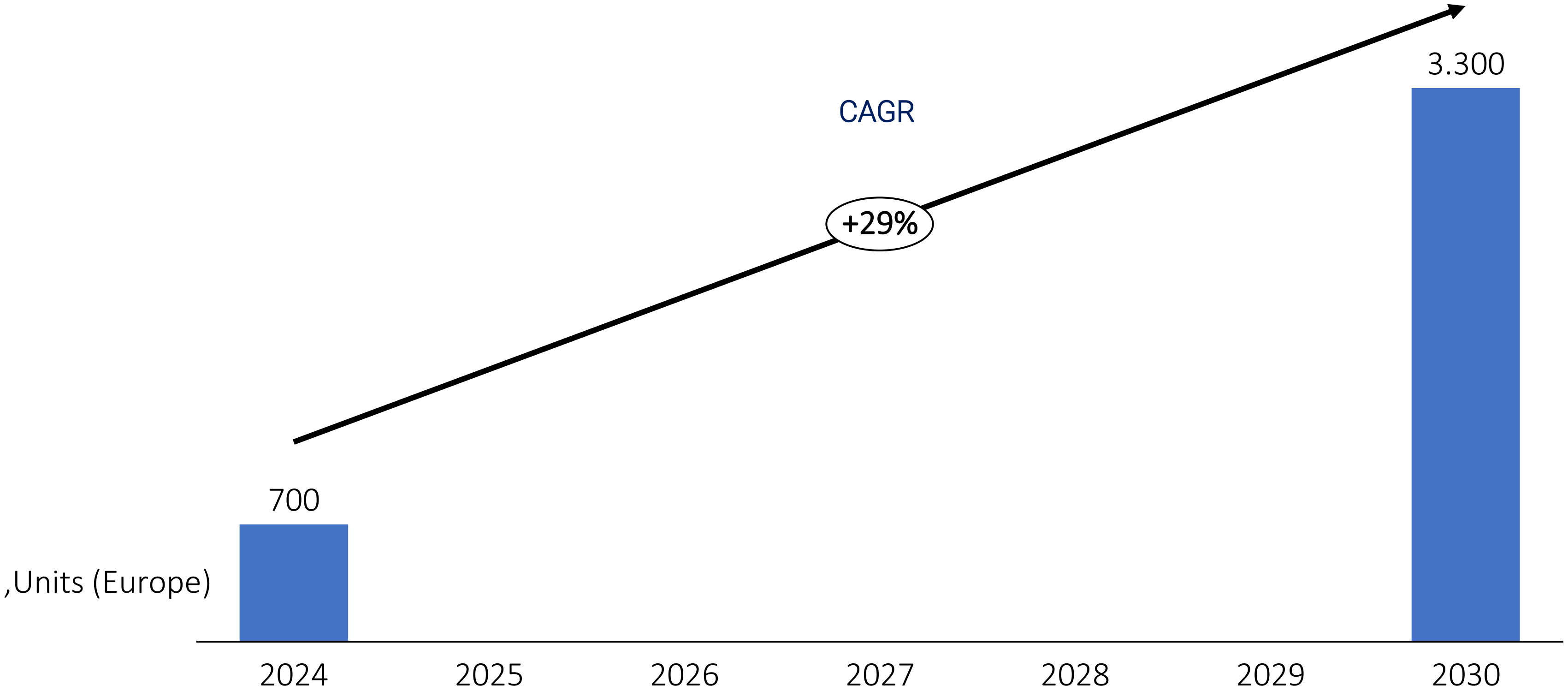
[T€]



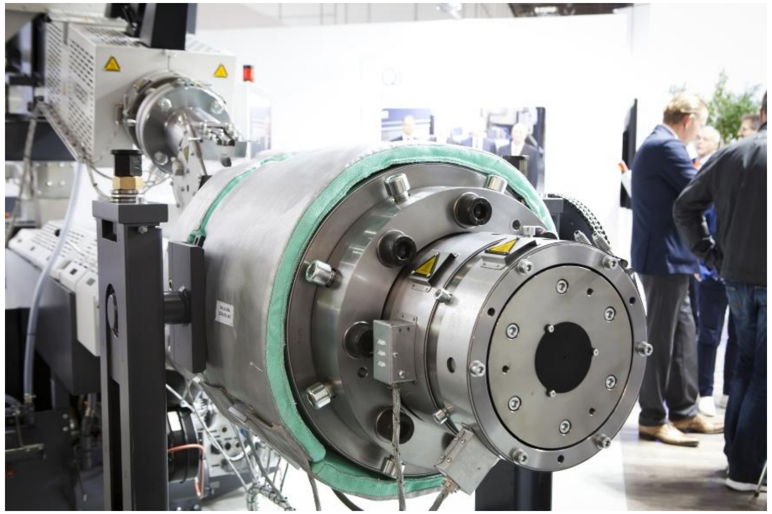
INDUSTRY

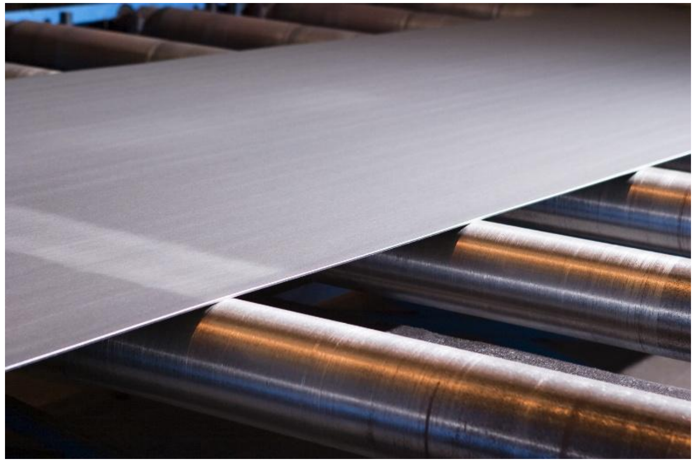
INDUSTRY: MARKET DEVELOPMENT 2026 – 2030*

NCTE market share (Europe)*: <1%

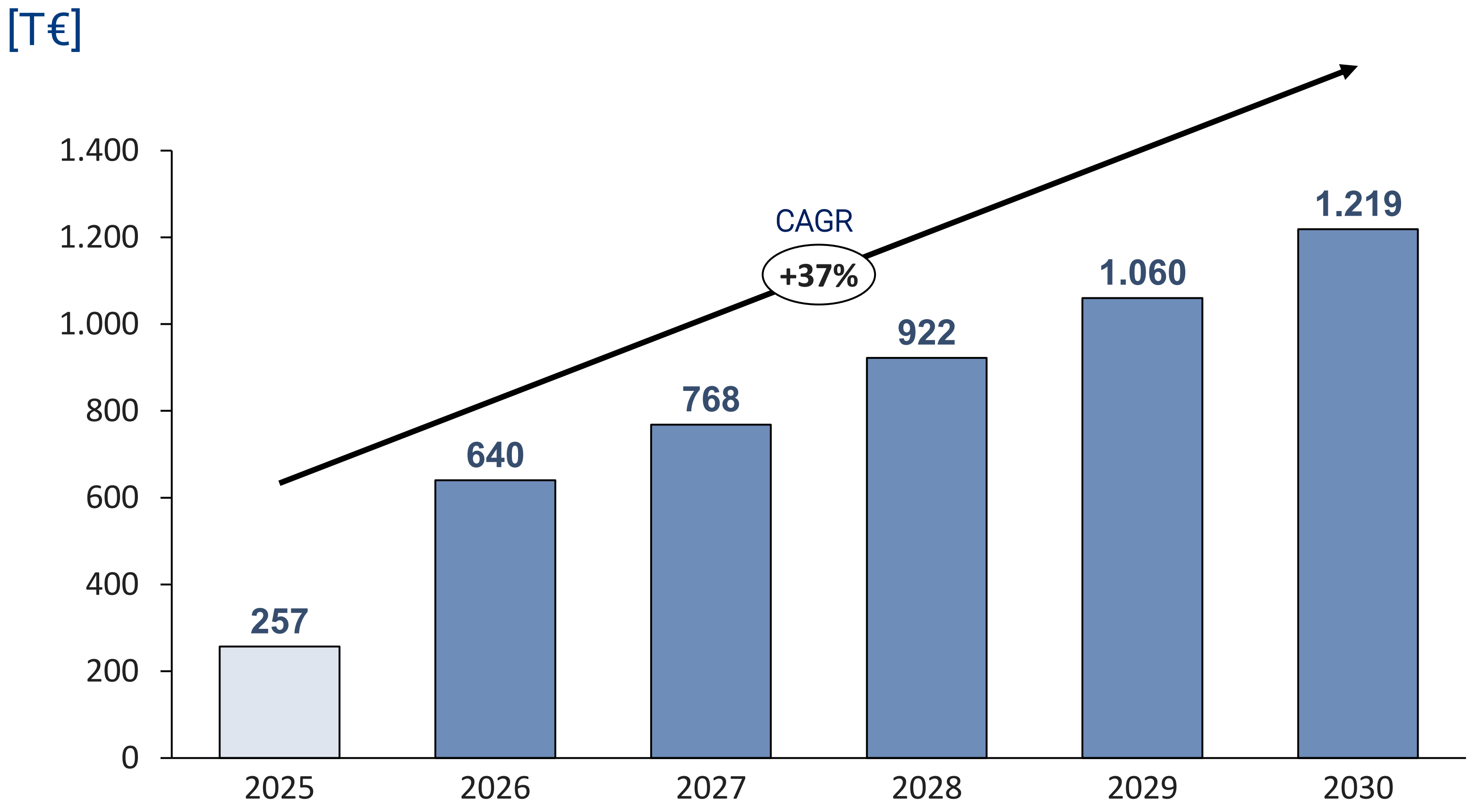


NCTE INDUSTRY APPLICATIONS





INDUSTRY: SALES DEVELOPMENT 2026 – 2030

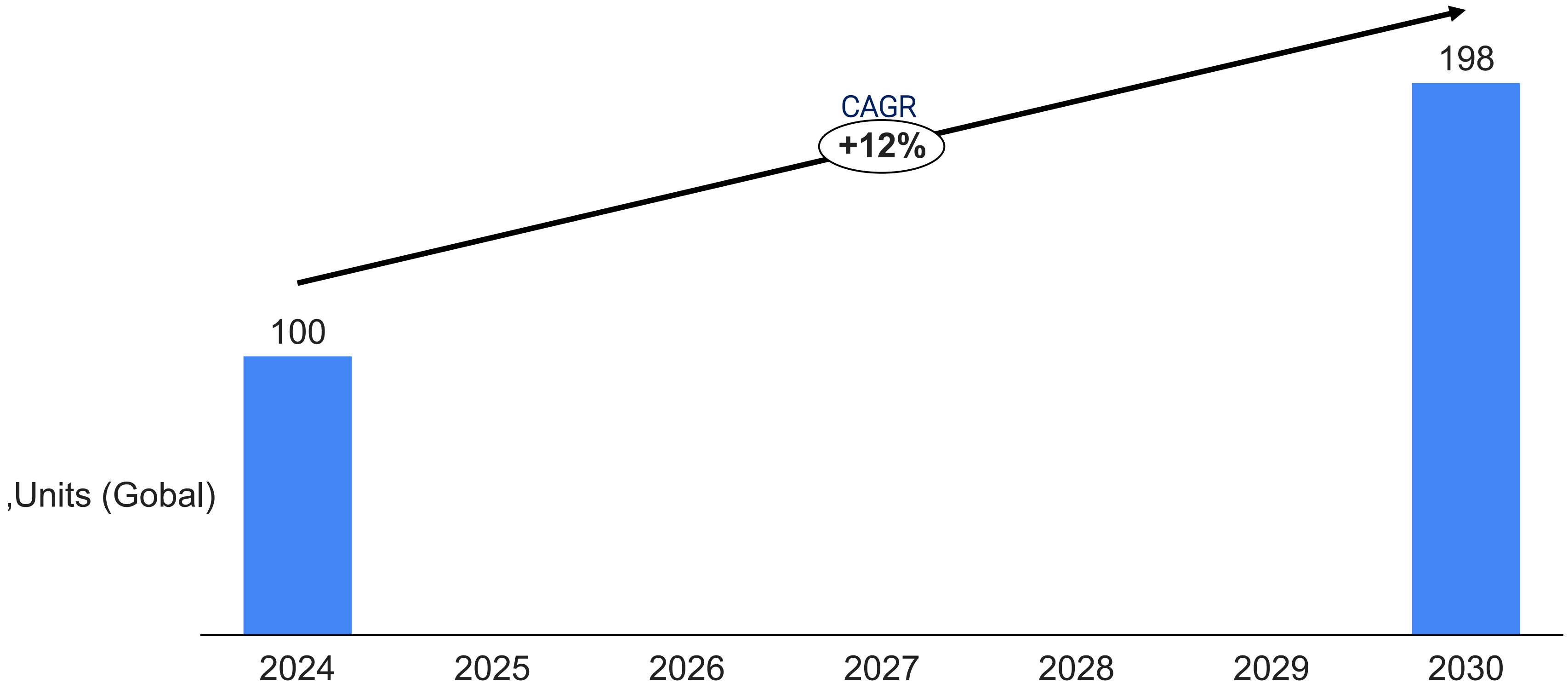


MOTORSPORT

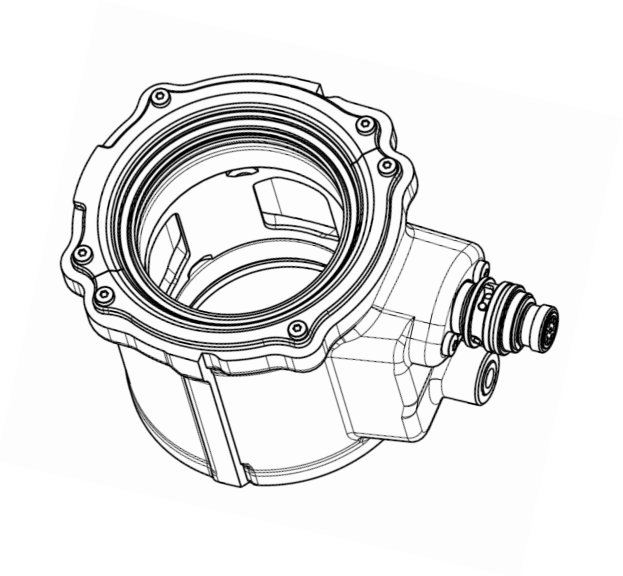
MARKET AND APPLIKATION

MOTORSPORT/AUTOMOTIVE TESTING: MARKET DEVELOPMENT 2026 – 2030*

NCTE market share (Europe)*: <1%

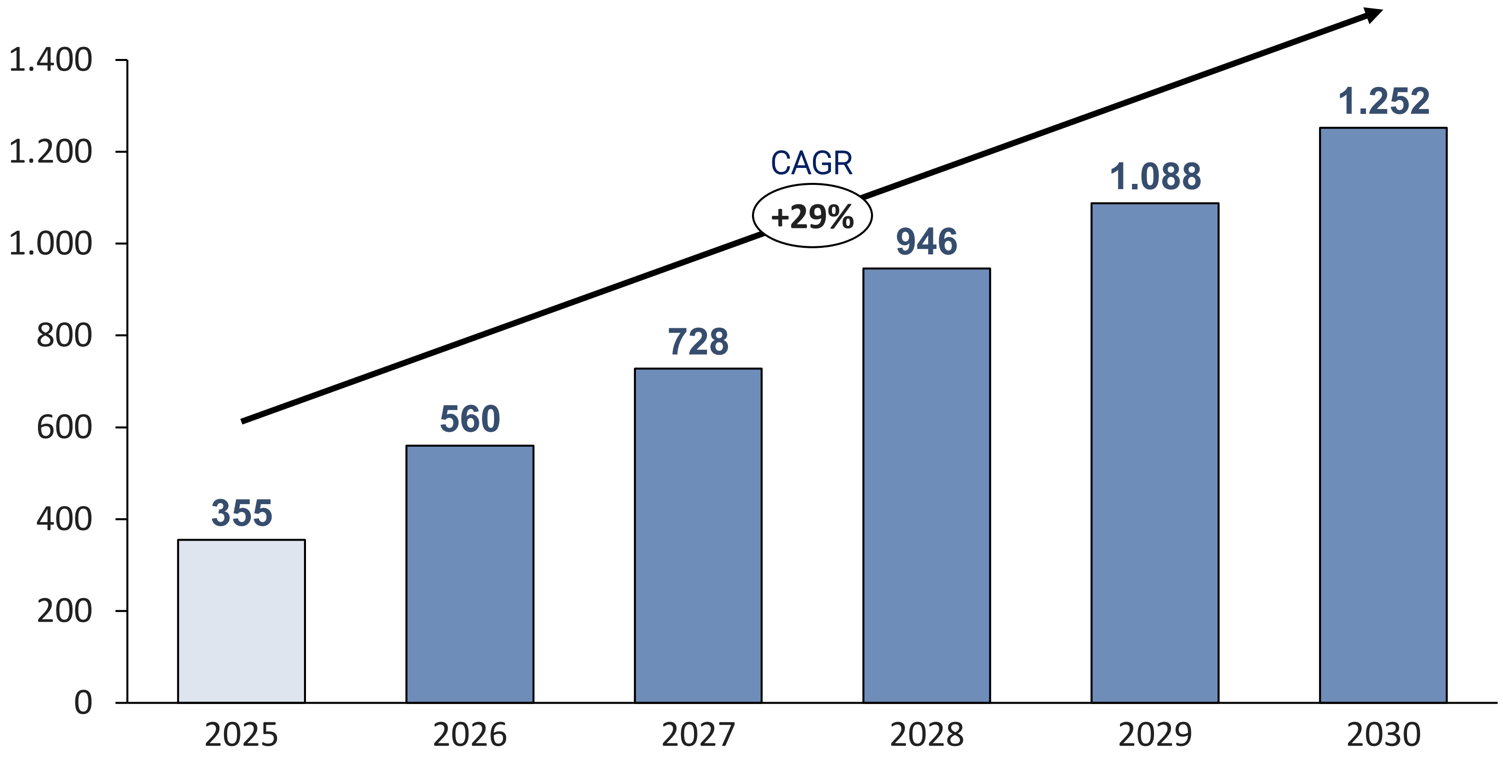


NCTE MOTORSPORT APPLICATIONS



MOTORSPORT: SALES DEVELOPMENT 2026 – 2030

[T€]:



04

AGENDA

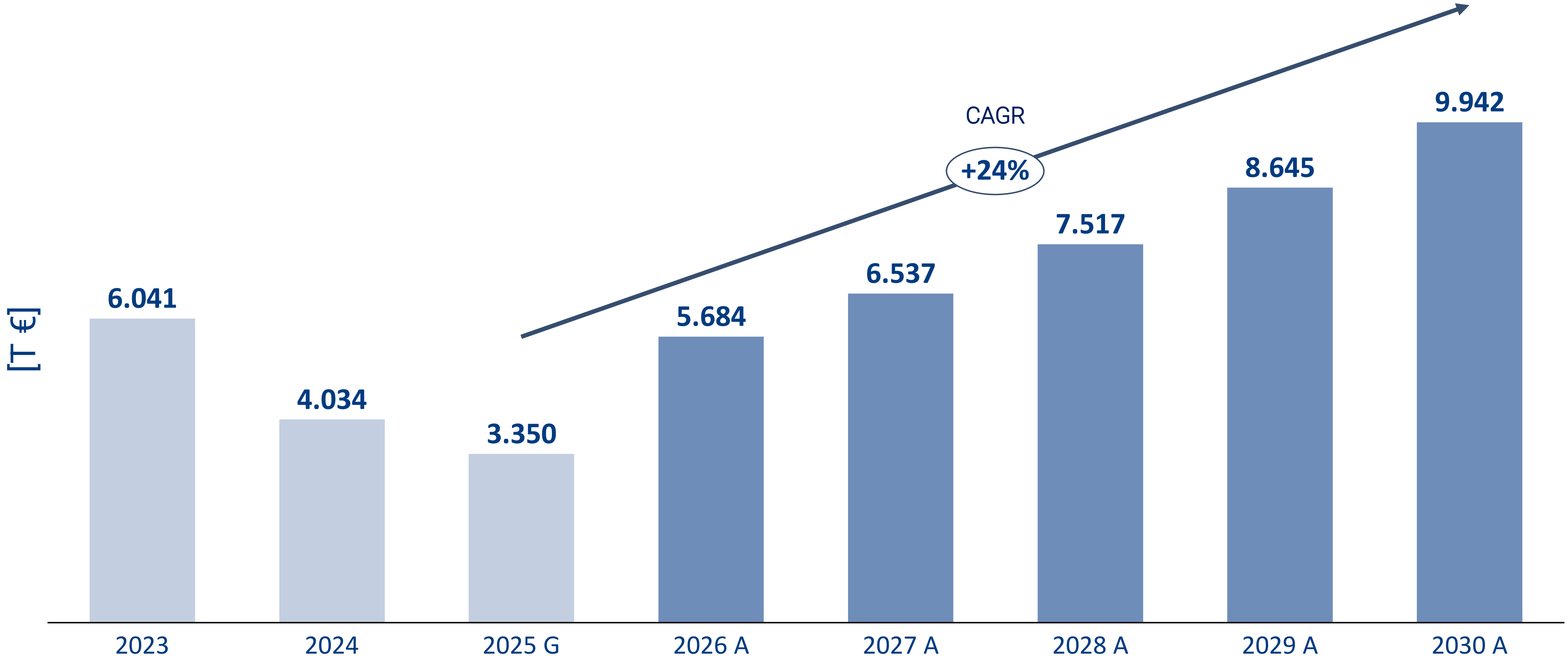
STRATEGY

- E-Bike: Strategic focus on high-performance solutions with target contribution margin >35%

- Technology: Strengthen communication on competitive advantage against strain gauges

- Growth and Profitability: New entry into highly profitable application e.g. Motorsports

Sales Development 2023 – 2030



A: Ambition
G: Guidance

05

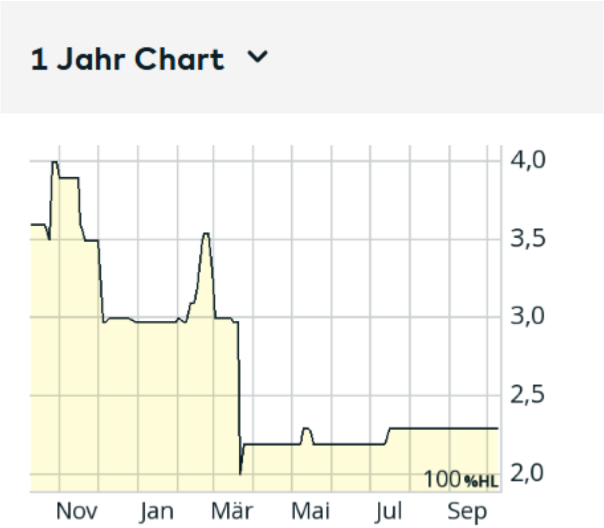
AGENDA

INVESTMENT CASE

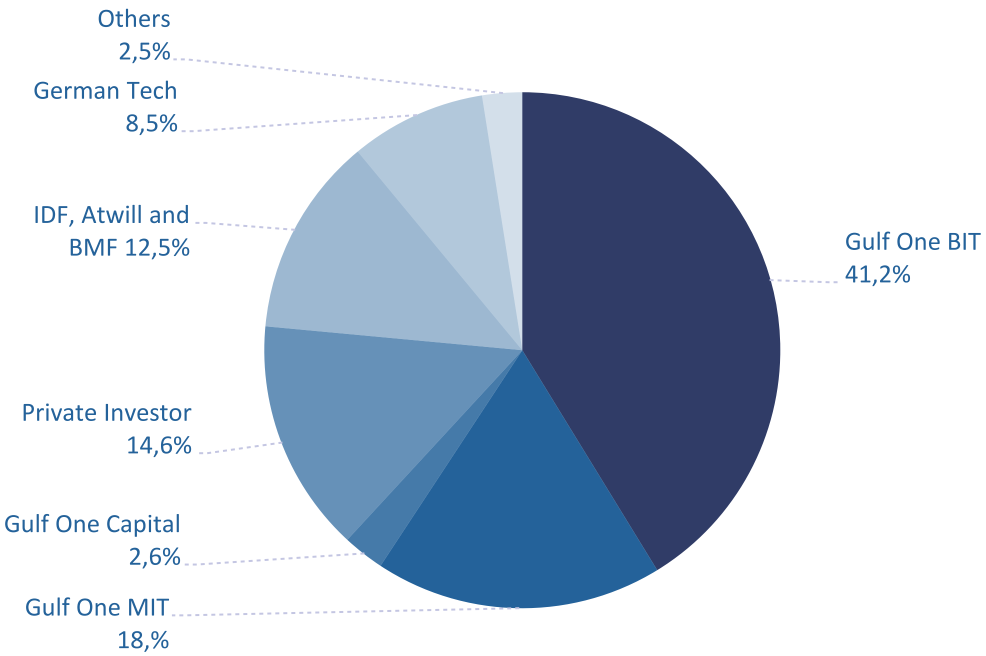
INVESTMENT CASE

Aktie

Grundkapital	4,73 Mio. EUR
WKN/ISIN	A0LEZB/ DE000A0LEZB2
Marktkapitalisierung	10,87 Mio. EUR
Kurs	2,3 EUR
Stand	10.10.2025



ANTEILSEIGNER
(in Prozent)



Prüfung einer möglichen Kapitalerhöhung 2025

Art der Kapialmaßnahme	Barkapitalerhöhung mit Bezugsrecht und Mehrbezugsoption
Grundkapital	4,73 Mio. EUR
Aktienkurs	2,3 EUR
Bezugspreis	TBD
Anzahl der neuen Aktien	Bis zu 2,3 Mio. Stück
WKN/ISIN	A0LEZB/ DE000A0LEZB2
Marktkapitalisierung	10,87 Mio. EUR
Segment	Freiverkehr der Börse München (m:access)

Stand 10.10.2025

NCTE

Invest in Innovation
Invest in NCTE